

WEALTH & SUCCESSION PLANNING

Legal expertise involving companies and family businesses

Our Wealth & Succession Planning practice is comprised of a multidisciplinary team comprised of professionals with diverse areas of expertise, including Family Law, Corporate Law, and Tax Law. We have extensive experience in estate and succession planning cases involving companies and family businesses.

Our services include asset protection, preparing companies for succession, allocating assets among heirs, preventing and addressing disputes involving family business succession, and mitigating the incidence of taxes on succession or asset disposals.

We also maintain relationships with several international partners specializing in estate planning and wealth management, providing our clients with a broader range of options.

MAIN SERVICES

- Advisory services for analyzing the tax effects of family and business assets.
- Consulting on the advisability of corporate reorganization for succession planning.
- Development of legal structures involving family or corporate governance.
- Formation of (i) investment vehicles, and (ii) companies that concentrate ownership of real estate, rural assets, or operating companies (holdings), in Brazil and/or abroad.
- Drafting of shareholder or quotaholder agreements to establish rules for controlling and inheriting shareholder/quotaholder rights.
- Consulting on the formation of investment funds and assistance in drafting regulations, as well as on the allocation of resources abroad.
- Drafting prenuptial agreements, common-law marriage contracts, wills, and donation instruments.
- Assistance with judicial and extrajudicial probates.



For more information about the area, [click here](#) or scan the QR code.