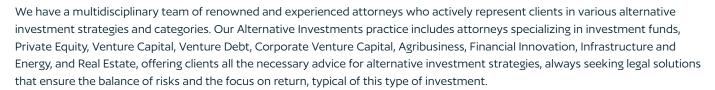
TozziniFreire.

ALTERNATIVE INVESTMENTS

We transform alternative investment strategies into legal and financial success



With our full-service legal platform, we provide the full range of top-tier practices required for Alternative Investment transactions, from business organization and structure to investment acquisition, and even divestments.

With extensive experience in transnational business and across a wide range of industries and business sectors, we are perfectly positioned to provide the best advice to founders, companies seeking fundraising, investment managers, and investment funds in all aspects of their investment strategy.

Our attorneys have extensive experience and work collaboratively to provide our clients with innovative, business-focused solutions to achieve success in a highly competitive and sophisticated market.



Chambers Global Chambers Brazil

TTR

Latin Lawyer 250

IFLR 1000

The Legal 500

Análise Advocacia

WWL

LACCA

Latin Lawyer



MAIN SERVICES

We offer a first-class legal service to meet the needs of our clients in all areas of law and industries, including Mergers and Acquisitions, Private Equity, Venture Capital, Structured Transactions, Capital Markets (debt and equity), Debt Restructuring, Fund Formation, Infrastructure and Energy, Real Estate, Tax, Competition, Labor, Regulatory and Dispute Resolution.

For more information about the area, <u>click here</u> or scan the OR code.





- We advised the Ontario Teachers' Pension Plan Board (OTTP) on the acquisition of 100% of Evoltz Participações S.A., a leading electricity transmission platform in Brazil, with seven lines totaling over 3,500 km across 10 states. This transaction was recognized as the 2021 Brazilian Transaction of the Year by Transactional Track Record (TTR).
- We advised SoftBank on investments in Brazilian startups, including CRM Bonus, Medway, and Trela.
- We advised ADM, Amaggi, Cargill, and Louis Dreyfus on the Series A-2 investment round of Grão Direto, a company that operates an electronic marketplace for grain trading.
- We advised Chan Zuckerberg Ventures on a BRL 25.8 million investment in Beep Soluções em Saúde S.A., a leading health tech company in home healthcare services.
- We advised Newport Gestora, a logistics real estate investment fund manager, on the acquisition of a large logistics real estate property in the city of Goiânia, Goiás state, from Hyperapharma, one of the largest Brazilian pharmaceutical companies. This was one of the largest real estate transactions in the logistics sector in Brazil in 2021.
- We advised the UPL group on Bunge's RBRL 250 million investment in SinAgro (a company previously controlled by UPL),
 creating a joint venture between two of the largest companies in the agribusiness sector, specifically in the grain and
 pesticide distribution markets. The transaction also involved the corporate and real estate reorganization of SinAgro.
- · We advised RecargaPay on a BRL 25 million venture debt loan granted by Milênio Capital.
- We advised MSW and Banco do Brasil on the formation of BB Ventures, a corporate venture capital fund designed to invest in technology startups.
- We represented Grupo Energía de Bogotá (GEB) and Argo Energia (companies controlled by Grupo Redeia and Grupo
 Energía de Bogotá) in one of the largest transactions in the Brazilian transmission sector, the acquisition of 100% control
 of five transmission concessionaires from Grupo Quantum/Brookfield. With this transaction, Argo doubles its size in
 transmission facilities.
- We advised Neoenergia S.A. on a BRL 1.2 billion M&A agreement for the sale of 50% of Neoenergia Transmissora 15 SPE
 S.A. (Target), which will serve as an investment platform between Neoenergia and Warrington. As a condition of closing the transaction, eight transmission companies will be transferred to Target. The agreement includes the evaluation of joint participation in future electricity transmission auctions conducted by ANEEL, in addition to the possibility of Warrington acquiring 50% of other electricity transmission assets, under construction or in operation, from Neoenergia.